

Date: February 16, 1987

Memo to: BOARD OF TRUSTEES

From: Russell G. Mawby

Re: Increasing Philanthropy Committee Report

I share the following information for your guidance as we work together to increase charitable resources in the state of Michigan.

Charitable Giving Seminar Series

In an effort to interest donors and provide technical information for attorneys, accountants and financial planners on how to establish a charitable foundation in Michigan or give to a community foundation, five seminars have been planned. It is my intention to introduce each seminar together with local committee members who will assist with our efforts.

<u>Date</u>	<u>Location</u>	<u>Local Host</u>
April 30	Stouffer's Battle Creek Hotel (For Battle Creek, Kalamazoo Marshall, Benton Harbor)	Robert B. Miller Greater Battle Creek Community Foundation representative Robert D. Sparks
May 28	Michigan Inn, Southfield	Gilbert Hudson Alfred H. Taylor, Jr.
October 1	Omni, Detroit	Gilbert Hudson Alfred H. Taylor, Jr.
To be determined	Grand Rapids	Judith S. Hooker Edward J. Frey Peter M. Wege Grand Rapids Fdn. representative
To be determined	Midland	Herbert H. Dow Ranny Riecker Midland Fdn. representative

Format: 1:00 p.m. - 5:00 p.m. -- Seminar
5:00 p.m. - 6:00 p.m. -- Reception
Course outline available

Faculty: Duane L. Tarnacki, Attorney, Clark, Klein & Beaumont
Author of Establishing a Charitable Foundation in Michigan

Leonard W. Smith, President, The Skillman Foundation, and
Partner, Clark, Klein & Beaumont

Mariam C. Noland, Executive Director, Community Foundation for
Southeastern Michigan. To be introduced by local community
foundation representative.

Richard Connell, Partner, Price-Waterhouse, Detroit

Local Committee Member

Fee: \$75 including hand-out materials and reception
\$115 including above and book, Establishing a Charitable Foundation in
Michigan, with updates

Audience/Promotion:

Attorneys - Michigan Taxation Section, suggestions by Committee

Accountants - State and local association

Banks

Financial Analysts

Donors -- suggested by Committee, CMF Members, local club lists

Estimated Attendance:

Battle Creek - 25

Detroit - 75

Establishing a Charitable Foundation in Michigan

Book sales as of 2/16/87 - 165

Remaining books to be sold - 335

Sales to date are encouraging. Promotional brochures have been sent to
Michigan attorneys in the taxation section, financial analysts and CMF
Members. Others to be sent include:

- Michigan Certified Accountants
- Michigan Non-profit Manual Purchasers

RGM/jmc:753C